

JUL 11 1995

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RESOLUTION NO. 95-HFA-03

A RESOLUTION of the Board of County Commissioners of Orange County, Florida approving the issuance by the Orange County Health Facilities Authority of its Health Facility Revenue and Refunding Bonds, Series 1995 (Lakeside Alternatives, Inc.) in an aggregate principal amount not to exceed \$13,000,000 and the loan of the proceeds thereof to Lakeside Alternatives, Inc., a Florida not-for-profit corporation.

WHEREAS, the Orange County Health Facilities Authority (the "Authority") has been created by the Board of County Commissioners of Orange County, Florida (the "Board of County Commissioners") pursuant to the Health Facilities Authorities Law, Part III of Chapter 154 of the Florida Statutes, as amended (the "Authority Act"), and is also a "local agency" under the Florida Industrial Development Financing Act, Part II of Chapter 159 of the Florida Statutes, as amended (the "Industrial Act"), and is authorized under the Authority Act and the Industrial Act to issue revenue bonds for the purpose of financing and refinancing health care facilities for not-for profit corporations; and

WHEREAS, Lakeside Alternatives, Inc. ("Lakeside"), a Florida not-for-profit corporation, has requested the Authority to issue its Health Facility Revenue and Refunding Bonds, Series 1995 (Lakeside Alternatives, Inc.) (the "Bonds") and loan the proceeds from the sale of the Bonds to Lakeside; and

WHEREAS, the proceeds from the sale of the Bonds will be used, together with certain other available funds, to finance the acquisition of or refinance the following facilities or reimburse Lakeside for costs of equipment and other improvements located at the following facilities;

To refinance an approximately 68,000 square foot complex located at 434 West Kennedy Boulevard, Orlando, Florida, and acquire land adjacent to the existing facility which existing facility offers the following services:

- Access Center
- Business Office
- Adult Day Treatment
- Adult Inpatient Units
- Adult Therapeutic Counseling
- Children Inpatient Units
- Human Resources
- Clinical Administration
- Public Relations
- Information Systems
- Administration
- Dietary
- Environmental Services
- Engineering
- Quality Assurance
- Utilization Review Services
- Laboratory

To acquire an approximately 32,000 square foot complex located at 807 Morse Boulevard, Winter Park, Florida, which offers the following services:

- Adult Outpatient Services
- Children Outpatient Services
- Business Office
- Medical Records
- Transportation Services
- Accounts Payable
- Patient Accounts
- Administration

To refinance approximately 16,000 square feet of supported housing and approximately 38,000 square feet of group housing located at 4529 Thistledown Drive, Orlando, Florida, which complex offers the following services:

- Supported Housing
- Group Housing
- Supervised Housing

WHEREAS, all of the Project will be owned by Lakeside; and

WHEREAS, the facilities being refinanced with proceeds of the Bonds were originally financed in part with proceeds of the Authority's Health Facility Revenue Bonds, Series 1990 (Mental Health Services of Orange County, Inc.) (the "Prior Bonds"), which Prior Bonds will be advance refunded and defeased simultaneous with the issuance of the Bonds; and

WHEREAS, Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), requires the approval of the issuance of the Bonds by the Board of County Commissioners, as the "applicable elected representative" under Section 147(f) of the Code, after a public hearing following reasonable public notice; and

WHEREAS, attached hereto as *Exhibits A* and *B*, respectively, are copies of the publisher's affidavit evidencing publication of the Notice of Public Hearing and the Minutes of a Public Hearing held by the Authority on June 26, 1995;

NOW, THEREFORE, Be It Resolved by the Board of County Commissioners of Orange County, Florida, as follows:

Section 1. The issuance of the Bonds by the Authority in an aggregate principal amount not to exceed \$13,000,000 for the purposes set forth above is hereby approved.

Section 2. The Bonds shall not constitute a debt, liability or obligation of Orange County, Florida or of the State of Florida or of any political subdivision thereof or a pledge of the faith and credit or any taxing power of Orange County, Florida or of the State of Florida or of any political subdivision thereof, but shall be limited obligations of the Authority payable solely from and secured by a pledge of payments made by Lakeside.

Section 3. The approval given herein shall be solely for the purpose of satisfying the requirements of Section 147(f) of the Code and shall not be construed as an approval of any zoning application or any regulatory permit required in connection with the issuance of the Bonds, nor creating any vested rights with respect to any land use regulations, and this Board shall not be construed by virtue of its adoption of this Resolution to have waived, or be estopped from asserting, any authority or responsibilities it may have in that regard.

Section 4. This Resolution shall take effect immediately upon its adoption.

ADOPTED this 11th day of July, 1995.

ORANGE COUNTY, FLORIDA

Jean C. Bennett

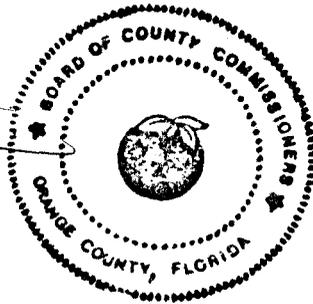
Chairman
JCB

[SEAL]

ATTEST:

Ernest M. Depta

Deputy County Clerk

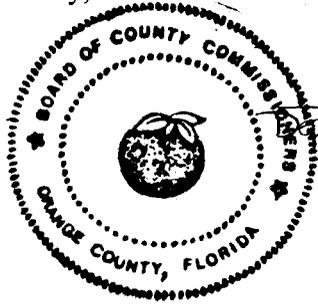


STATE OF FLORIDA
COUNTY OF ORANGE

The undersigned does hereby certify that the attached is a true and correct copy of the Resolution duly adopted by the Board of County Commissioners of Orange County, Florida (the "Board") at its meeting held on July 11, 1995.

The undersigned further certifies that the ayes and nays taken on the passage of the Resolution have been entered on the minutes of the Board and that provision has been made for the preservation of the Resolution.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the official seal of the Board this 13 th day of July, 1995.



Kathy M. Hughes
Deputy County Clerk

The Orlando Sentinel

Published Daily
\$203,60

State of Florida } S.S.
COUNTY OF ORANGE

Before the undersigned authority personally appeared JUANITA ROSADO, who on oath says that he/she is the Legal Advertising Representative of The Orlando Sentinel, a daily newspaper published at ORLANDO in ORANGE County, Florida; that the attached copy of advertisement, being a **NOTICE OF PUBLIC H** in the matter of LAKESIDE ALTERNATIVES, INC. in the ORANGE Court, was published in said newspaper in the issue; of 06/12/95

Affiant further says that the said Orlando Sentinel is a newspaper published at ORLANDO in said ORANGE County, Florida, and that the said newspaper has heretofore been continuously published in said ORANGE County, Florida, each Week Day and has been entered as second-class mail matter at the post office in ORLANDO in said ORANGE County, Florida, for a period of one year next preceding the first publication of the attached copy of advertisement; and affiant further says that he/she has neither paid nor promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper.

The foregoing instrument was acknowledged before me this 13 day of JUNE, 1995, by JUANITA ROSADO who is personally known to me and who did take an oath.

(SEAL)

Juanita Rosado
Beverly C. Simmons

BEVERLY C. SIMMONS
My Comm Exp: 3/10/97
Bonded By Service Ins
No. 002863039
1) Personally Signed 1) Other T.D.



OF ORANGE COUNTY HEALTH FACILITIES AUTHORITY RE: NOT TO EXCEED \$13,000,000 HEALTH FACILITY REVENUE REFUNDING BONDS, SERIES 1995 (LAKESIDE ALTERNATIVES, INC.)
Notice is hereby given that a public hearing will be conducted by the Orange County Health Facilities Authority (the "Issuer") on June 28, 1995, in the first floor conference room of the Orange County Administration Center, 201 South Rosalind Avenue, Orlando, Florida, at 11:00 A.M., local time for purposes of complying with Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code") and to give interested persons an opportunity to express their views either orally or in writing, or both on the proposed issuance of the bonds referred to above.
The proceedings of the Bond which will not exceed \$13,000,000 principal amount will be loaned to Lakeside Alternatives, Inc., a Florida not-for-profit corporation and an entity described in Section 501(c)(3) of the Code ("Lakeside") to finance the acquisition of or reimbursement of Lakeside for costs of equipment and other improvements located at the following facilities:
To refinance an approximately 68,000 square foot complex located at 434 West Kennedy Boulevard, Orlando, Florida, and acquire land adjacent to the existing facility which existing facility offers the following services:
Access Center
Business Office
Adult Day Treatment
Adult Inpatient Units
Adult Therapeutic Counseling
Children Inpatient Units
Human Resources
Clinical Administration
Public Relations
Information Systems Administration
Dietary
Environmental Services
Engineering
Quality Assurance
Utilization Review Services
Laboratory
To acquire an approximately 32,000 square foot complex located at 907 Morse Boulevard, Winter Park, Florida, which offers the following services:
Adult Outpatient Services
Children Outpatient Services
Business Office
Medical Records
Transportation Services
Accounts Payable
Patient Accounts Administration
To refinance approximately 16,000 square feet of supported housing and approximately 38,000 square feet of group housing located at 4228 Highland Drive, Orlando, Florida, which complex offers the following services:
Supported Housing
Group Housing
Supervised Housing
All the facilities to be financed, refinanced or reimbursed will be owned by Lakeside.
The Bonds and the interest thereon shall not constitute a debt, liability or obligation of Orange County, Florida or the State of Florida or any political subdivision thereof but shall be payable solely from the revenues payable under a loan agreement to be entered into between the Issuer and Lakeside.
All interested persons are invited to attend and be heard at the public hearing and public hearing on June 28, 1995. Written comments may be submitted to the Authority in care of its Counsel, Gray, Harris & Robinson, P.A., Suite 1200, 201 East Pine Street, Orlando, Florida 32802, Attention: Mr. Richard M. Robinson, until 5:00 P.M. on the date prior to the hearing. Additional information can be obtained from the Authority at the address listed immediately above.
NOTICE IS HEREBY ALSO GIVEN THAT THE AUTHORITY will meet in public session immediately following the conclusion of the public hearing for the purpose of (i) considering a Resolution authorizing and awarding the sale of the Bonds and related matters and (ii) considering such other business as may properly come before the Authority.
IF A PERSONS DECIDES TO APPEAL ANY DECISIONS MADE BY THE ISSUER WITH RESPECT TO ANY MATTER CONSIDERED AT SUCH MEETING, SUCH PERSON WILL NEED A RECORD OF THE PROCEEDINGS, AND FOR SUCH PURPOSE, SUCH PERSON MAY NEED TO ENSURE THAT A VERBATIM RECORD OF THE PROCEEDINGS IS MADE WHICH RECORD INCLUDES THE TESTIMONY AND EVIDENCE UPON WHICH THE APPEAL IS TO BE BASED.
COR 392788 JUN 12 1995

MINUTES OF A PUBLIC HEARING OF THE ORANGE COUNTY HEALTH FACILITIES AUTHORITY held in the First Floor Conference Room at the Orange County Administration Center, Orlando, Florida, at 11:00 A.M. on Monday, June 26, 1995.

The Orange County Health Facilities Authority (the "Authority") held a public hearing with the following members present:

LINDA M. SHAUGHNESSY , Chairman
ROYCE WALDEN , Vice Chairman
TICO PEREZ , Member
HAL MARSTON , Member
JACK MARTIN , Member

and the following members absent:

At 11:00 A.M., the _____ Chairman of the Authority called the public hearing to order. The _____ Chairman stated that the purpose of the meeting was to conduct a public hearing, pursuant to published notice as required by law (Section 147(f) of the Internal Revenue Code of 1986, as amended), on the proposed issuance by the Authority of bonds, the proceeds of which will be loaned to Lakeside Alternatives, Inc., a Florida not-for-profit corporation (the "Bonds"), and that the proceeds of the Bonds will be used for the purposes described in said notice.

The _____ Chairman stated that the notice of the public hearing was published on June 12, 1995 in *The Orlando Sentinel*, a newspaper of general circulation in Orange County, Florida. The _____ Chairman further stated that the publisher's affidavit for the above-described publication, with newspaper clipping attached, is forthcoming and upon receipt shall be placed on file in the office of the Authority as part of the permanent records of the Authority.

The _____ Chairman then announced that all interested persons wishing to contend for or protest against the issuance of the Bonds would be heard and that all oral or written statements would be considered.

All interested persons wishing to speak were then given the full opportunity to be heard; the persons so speaking were as follows:

NAME	ADDRESS
NONE	

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EXHIBIT "B"

A summary of the views so expressed, if any, is attached hereto.

All interested persons wishing to file written statements were given the full opportunity to do so; the persons filing written statements were as follows:

NAME	ADDRESS
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NONE

Copies of all such written statements, if any, are attached hereto.

Prior to the public hearing, the Authority solicited written statements from interested persons pursuant to an invitation set forth in the public notice referred to above; the persons filing written statements with the Authority pursuant to such invitation were as follows:

NAME	ADDRESS
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NONE

Copies of all such written statements, if any, are attached hereto.

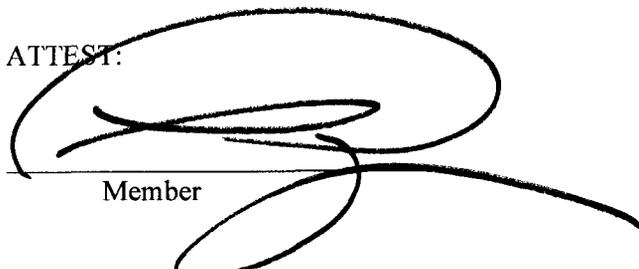
Thereupon, after all persons desiring to speak or submit written statements had been permitted to do so, the _____ Chairman stated that the public hearing on the proposed issuance of the Bonds was concluded.

DATED this 26th day of June, 1995.


Chairman

[SEAL]

ATTEST:


Member