

APR 09 1990

RESOLUTION NO. 90-B-04

A RESOLUTION of the Orange County Board of County Commissioners approving the issuance by the Orange County Health Facilities Authority of its Orange County Health Facilities Authority Health Facility Revenue Bonds, Series 1990 (Mental Health Services of Orange County, Inc.), in an aggregate principal amount not to exceed \$9,000,000.

WHEREAS, The Orange County Health Facilities Authority (the "Authority") is authorized pursuant to the Health Facilities Authorities Law, being Part III of Chapter 154 of the Florida Statutes (the "Authority Act"), to issue revenue bonds for the benefit of "health facilities", as defined in the Authority Act; and

WHEREAS, the Authority is also a "local agency" as defined in Section 3 of the Florida Industrial Development Financing Act, being Part II of Chapter 159 of the Florida Statutes (the "Financing Act"), and as such is authorized to issue revenue bonds and to loan the proceeds thereof to "health care facilities", as defined in the Financing Act; and

WHEREAS, Mental Health Services of Orange County, Inc., a Florida not-for-profit corporation licensed under the Florida Mental Health Act, being Part I of Chapter 394 of the Florida Statutes (the "Corporation"), is a "health facility", as defined in the Authority Act, and the facilities to be financed and refinanced as hereinafter described are "health care facilities", as defined in the Financing Act; and

WHEREAS, the Corporation has requested that the Authority issue its Health Facility Revenue Bonds, Series 1990 (Mental Health Services of Orange County, Inc.) (the "Series 1990 Bonds") and loan the proceeds thereof to the Corporation for the purposes of:

(i) financing or refinancing the costs of the acquisition of certain land, the design and construction thereon of a multi-use mental health facility located on the south side of the 400 Block of West Kennedy Boulevard in the "Costco Plaza" in the Town of Eatonville, Orange County, Florida to be owned and operated by the Corporation and the acquisition of certain equipment for such mental health facilities;

(ii) refinancing a construction loan made for the purposes of financing the cost of construction and renovation of a 40-bed stabilization and treatment center located on the south side of the 400 Block of West Kennedy Boulevard in the "Costco Plaza" in the Town of Eatonville, Orange County, Florida to be owned and operated by the Corporation;

(iii) refinancing a mortgage loan on a residential treatment facility, 10 apartment units that comprise a Satellite Apartment Program and 14 apartment units leased and to be leased to clients of the Corporation who cannot obtain adequate housing, such facilities being located at the street addresses of 4093-4120 on Thistledown Drive, Orlando, Orange County, Florida, and at the street addresses of 4094-4100 on Ellis Drive, Orlando, Orange County, Florida to be owned and operated by the Corporation; and

(iv) paying certain expenses incurred in connection with the issuance of the Series 1990 Bonds; and

WHEREAS, Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), requires approval by the Orange County Board of County Commissioners (the "Board"), as the "applicable elected representative" under such Section 147(f), of the issuance of the Series 1990 Bonds after a public hearing following reasonable public notice; and

WHEREAS, on April 5, 1990, the Authority held a duly noticed public hearing for the purpose of giving all interested persons an opportunity to express their views, either orally or in writing, on the proposed issuance of the Series 1990 Bonds in an aggregate principal amount not to exceed \$9,000,000; and

WHEREAS, attached hereto as Exhibits A, B and C, respectively, are copies of the publisher's affidavit evidencing publication of the Notice of Public Hearing, the Minutes of the Public Hearing held by the Authority on April 5, 1990 and the Resolution adopted by the Authority on April 5, 1990 recommending to the Board the approval of the issuance of the Series 1990 Bonds;

NOW, THEREFORE, Be It Resolved by the Orange County Board of County Commissioners as follows:

Section 1. The issuance of the Series 1990 Bonds by the Authority in an aggregate principal amount not to exceed \$9,000,000 for the purposes set forth above is hereby approved.

Section 2. The Series 1990 Bonds shall not constitute a debt, liability or obligation of Orange County, Florida, the State of Florida or any political subdivision thereof or a pledge of the faith and credit of Orange County, Florida, the State of Florida or any political subdivision thereof, but shall be limited obligations of the Authority payable solely from and secured by a pledge of the Trust Estate, as defined and provided in the Indenture.

Section 3. The approval given herein shall not be construed as an approval of any necessary rezoning application or any regulatory permits required in connection with the issuance of the Series 1990 Bonds, and this Board shall not be construed by virtue of its adoption of this Resolution to have waived, or to be

estopped from asserting, any rights or responsibilities it may have in that regard.

Section 4. This Resolution shall take effect immediately upon its adoption.

ADOPTED this 9th day of April, 1990.

ORANGE COUNTY, FLORIDA

By: *Zill Donegan*
VICE Chairman

Attest: MARTHA HAYNIE,
Orange County Comptroller
and Clerk to the Board of
County Commissioners

By: *Mary Jo Garrison*
Deputy Clerk

STATE OF FLORIDA)
) SS:
COUNTY OF ORANGE)

The undersigned does hereby certify that the attached is a true and correct copy of the Resolution, together with all exhibits thereto, duly adopted by the Orange County Board of County Commissioners (the "Board") at its meeting held on April 9, 1990.

The undersigned further certifies that the ayes and nays taken on passage of the Resolution have been entered in the minutes of the Board and that provision has been made for the preservation of the Resolution.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal of the Orange County Board of County Commissioners this 10 day of April, 1990.

MARTHA HAYNIE, Orange County
Comptroller and Clerk to the
Board of County Commissioners

By: Mary Jo Garrison
Deputy Clerk

[SEAL]

State of Florida (ss
COUNTY OF ORANGE

Before the undersigned authority personally appeared
Juanita Rosado

who on oath says that
she is the Legal Advertising Representative of the Orlando Sentinel, a Daily newspaper
published at Orlando, in Orange County, Florida; that the attached copy of ad-
vertisement, being a Notice of Public Hearing in the matter of
Orange County Health Facilities Authority

in the Court,
was published in said newspaper in the issues of
March 11, 1990

Affiant further says that the said Orlando Sentinel is a newspaper published at Orlando, in
and Orange County, Florida, and that the said newspaper has heretofore been continuously
published in said Orange County, Florida, each Week Day and has been entered as second-
class mail matter at the post office in Orlando, in said Orange County, Florida for a period of
one year next preceding the first publication of the attached copy of advertisement; and af-
fiant further says that he/she has neither paid nor promised any person, firm or corporation
any discount, rebate, commission or refund for the purpose of securing this advertisement for
publication in the said newspaper.

Juanita Rosado

Sworn to and subscribed before me this 23rd day

March A.D., 19 90

Virginia G. Skurn

Notary Public

Notary Public
My Comm. Expires

FORM NO. AD-262



NOTICE OF PUBLIC HEARING
ORANGE COUNTY HEALTH
FACILITIES AUTHORITY
NOT TO EXCEED \$8,800,000
HEALTH FACILITY REVENUE
BONDS, SERIES 1990
(MENTAL HEALTH SERVICES
OF ORANGE COUNTY, INC.)

For the purpose of Section 147(f) of the Internal Revenue Code of 1986, as amended, and to provide all interested persons an opportunity to express their views, either orally or in writing or both, on the proposed issuance of the bonds referred to hereinafter, NOTICE IS HEREBY GIVEN that the Orange County Health Facilities Authority (the "Authority") will convene a special public meeting and hold a public hearing on Thursday, April 5, 1990, beginning at 4:00 P.M., or shortly thereafter, at the first floor meeting room of the Orange County Administration Center (201 S. Roseland Avenue, Orlando, Florida), with respect to the contemplated sale and issuance of not exceeding \$9,000,000 aggregate principal amount of Health Facility Revenue Bonds, Series 1990 (Mental Health Services of Orange County, Inc.) (the "Bonds") by the Authority.

The proceeds of the Bonds will be used (i) to finance or reimburse the cost of acquisition of certain land (the "Property"), the design and construction on a portion of the Property of a multi-use mental health facility (the "Multi-Purpose Facility") to be owned and operated by Mental Health Services of Orange County, Inc., a Florida not-for-profit corporation (the "Corporation"), and the acquisition of certain equipment for the Multi-Purpose Facility, including, without limitation, reimbursement to the Corporation for reimbursement of the portion of the cost already incurred for such acquisition, design and construction, (ii) to reimburse a construction loan to the Corporation for the purpose of financing the cost of construction and renovation of a 40-bed stabilization and treatment center (the "North Area Center") to be owned and operated by the Corporation, and (iii) to reimburse a mortgage loan on a residential facility (the "Thistle-down Residential Complex") owned and operated by the Corporation.

More specifically, the Multi-Purpose Facility will consist of a single, multiple-story building housing a 30-bed crisis stabilization unit, an emergency screening unit and several specialized programs for persons with severe and long-term disabilities. The acquisition of the Property to be financed with a portion of the proceeds of the Bonds and on which the Multi-Purpose Facility is to be constructed, is located on the south side of the 400 Block of West Kennedy Boulevard in the "Costco Plaza" in the Town of Eastonville, Orange County, Florida. The North Area Center consists of a single building housing a 20-bed short-term children's crisis stabilization unit, a 20-bed short-term residential treatment center for adults, and office space for case managers and children's specialists. The North Area Center is also located on the south side of the 400 Block of West Kennedy Boulevard, in the "Costco Plaza" in the Town of Eastonville, Orange County, Florida. The Thistle-down Residential Complex houses a 15-bed residential treatment facility, 10 apartment units that comprise a Satellite Apartment Program and 14 apartment units primarily rented to clients of the Corporation who cannot locate adequate housing. The Thistle-down Residential Complex is located on Thistle-down Drive at the street addresses of 4083-4120 and 4500-4514 and on Ella Drive at the street address of 4094-4100, all in Orlando, Orange County, Florida.

The Bonds and the interest thereon shall not constitute a debt, liability or obligation of Orange County, Florida or of the State of Florida or of any political subdivision thereof, but shall be payable solely from the revenues payable under a loan agreement to be entered into by and between the Authority and the Corporation.

All interested persons are invited to attend and be heard at the public meeting and public hearing on April 5th.

Also, the Authority will convene in special public session on Thursday, April 12, 1990 at 4:00 P.M. at the same address for the purpose of taking official action in connection with the bonds, as well as for any other purpose that property may come before the Authority.

NO STENOGRAPHIC RECORD BY A CERTIFIED COURT REPORTER WILL BE MADE OF THE FOREGOING MEETING. ACCORDINGLY, ANY PERSON WHO MAY SEEK TO APPEAL ANY DECISION INVOLVING THE MATTERS NOTICED HEREIN WILL BE RESPONSIBLE FOR MAKING A VERBATIM RECORD OF THE TESTIMONY AND EVIDENCE AT SAID MEETING UPON WHICH ANY APPEAL IS TO BE BASED.

DATED: MARCH 19, 1990
ORANGE COUNTY
HEALTH FACILITIES AUTHORITY
BY: W/FAE AGOES
CHAIRMAN

EXHIBIT B
Minutes of Public Hearing

MINUTES OF A PUBLIC HEARING of the Orange County Health Facilities Authority held at the Orange County Administration Center, 201 South Rosalind Avenue, First Floor Meeting Room, Orlando, Florida at 4:05 P.M. on Thursday, April 5, 1990.

At 4:05 P.M., Faye Agoes, Chairman of the Orange County Health Facilities Authority (the "Authority") called the public meeting to order. Mrs. Agoes stated that the purpose of the meeting was to hold a discussion and conduct a public hearing, pursuant to published notice as required by law (Section 147(f) of the Internal Revenue Code of 1986, as amended), on the proposed issuance by the Authority of bonds in an aggregate principal amount not to exceed \$9,000,000, the proceeds of which will be loaned to Mental Health Services of Orange County, Inc. ("MHSDC"), a Florida not-for-profit corporation, for the purposes described in the published notice.

Representatives of MHSDC made a presentation of the corporation's facilities, operations, financing, and purpose, as well as a present action regarding the proposed bond issue. After the presentation, there were extensive questions and discussion by all authority members, lasting approximately one hour.

Mrs. Agoes then opened the public hearing and stated that the notice of the hearing had been published on March 21, 1990 in The Orlando Sentinel, a newspaper of general circulation in Orange County, Florida. Mrs. Agoes further stated that the publisher's affidavit for the above-described publication, with newspaper clipping attached, is on file in the permanent records of the Authority.

Mrs. Agoes then announced that all those interested persons wishing to contend for or protest against the issuance by the Authority of such bonds for such purposes, orally or in writing, would be heard and that all such oral or written statements would be considered.

All interested persons wishing to speak were then given the full opportunity to be heard; however, there were none.

All interested persons wishing to file written statements were given the full opportunity to do so; however, there were none.

Thereupon, after all persons desiring to speak or submit written statements had been permitted to do so, Mrs. Agoes stated that the public hearing on the proposed issuance of such bonds by

the Authority was concluded. The time at which the hearing was concluded was 5:30 P.M.

DATED this 5th day of April, 1990.

ORANGE COUNTY HEALTH
FACILITIES AUTHORITY

By: Faye Agnes
Faye Agnes
Chairman

19D15

EXHIBIT C
Resolution of the Authority

A RESOLUTION Of the Orange County Health Facilities Authority recommending for approval by the Orange County Board of County Commissioners of the issuance of Orange County Health Facilities Authority Health Facility Revenue Bonds, Series 1990 (Mental Health Services of Orange County, Inc.), in an aggregate principal amount not to exceed \$9,000,000.

WHEREAS, The Orange County Health Facilities Authority (the "Authority") is authorized pursuant to the Health Facilities Authorities Law, being Part III of Chapter 154 of the Florida Statutes (the "Authority Act"), to issue revenue bonds for the benefit of "health facilities", as defined in the Authority Act; and

WHEREAS, the Authority is also a "local agency" as defined in Section 3 of the Florida Industrial Development Financing Act, being Part II of Chapter 159 of the Florida Statutes (the "Financing Act"), and as such is authorized to issue revenue bonds and to loan the proceeds thereof to "health care facilities", as defined in the Financing Act; and

WHEREAS, Mental Health Services of Orange County, Inc., a Florida not-for-profit corporation licensed under the Florida Mental Health Act, being Part I of Chapter 394 of the Florida Statutes (the "Corporation"), is a "health facility", as defined in the Authority Act, and the facilities to be financed and refinanced as hereinafter described are "health care facilities", as defined in the Financing Act; and

WHEREAS, the Corporation has requested that the Authority issue its Health Facility Revenue Bonds, Series 1990 (Mental Health Services of Orange County, Inc.) (the "Series 1990 Bonds") and loan the proceeds thereof to the Corporation for the purposes of:

(i) financing or refinancing the costs of the acquisition of certain land, the design and construction thereon of a multi-use mental health facility located on the south side of the 400 Block of West Kennedy Boulevard in the "Costco Plaza" in the Town of Eatonville, Orange County, Florida to be owned and operated by the Corporation and the acquisition of certain equipment for such mental health facilities;

(ii) refinancing a construction loan made for the purposes of financing the cost of construction and renovation of a 40-bed stabilization and treatment center located on the south side of the 400 Block of West Kennedy Boulevard in the "Costco Plaza" in the Town of Eatonville, Orange County, Florida to be owned and operated by the Corporation;

(iii) refinancing a mortgage loan on a residential treatment facility, 10 apartment units that comprise a Satellite

Apartment Program and 14 apartment units leased and to be leased to clients of the Corporation who cannot obtain adequate housing, such facilities being located at the street addresses of 4093-4120 on Thistledown Drive, Orlando, Orange County, Florida, and at the street addresses of 4094-4100 on Ellis Drive, Orlando, Orange County, Florida to be owned and operated by the Corporation; and

(iv) paying certain expenses incurred in connection with the issuance of the Series 1990 Bonds; and

WHEREAS, on this date the Authority is holding a duly noticed public hearing for the purpose of giving all interested persons an opportunity to express their views, either orally or in writing, on the proposed issuance of the Series 1990 Bonds in an aggregate principal amount not to exceed \$9,000,000; and

WHEREAS, the Authority desires to recommend to the Orange County Board of County Commissioners the approval of the issuance of the Series 1990 Bonds pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code");

NOW, THEREFORE, Be It Resolved by the Orange County Health Facilities Authority as follows:

Section 1. On this date, a public hearing was held by the Authority, for which hearing there was reasonable public notice, for the purpose of giving all interested persons an opportunity to express their views, either orally or in writing, on the proposed issuance of the Series 1990 Bonds in an aggregate principal amount not to exceed \$9,000,000. Attached hereto as Exhibit A is a copy of the publisher's affidavit evidencing publication of the Notice of Public Hearing. Pursuant to Section 147(f) of the Code, the issuance of the Series 1990 Bonds in an aggregate principal amount not to exceed \$9,000,000 for the purposes set forth above is hereby recommended for approval to the Orange County Board of County Commissioners.

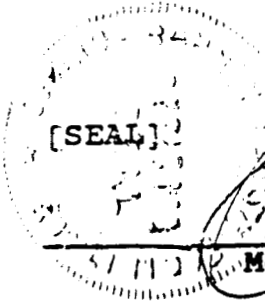
Section 2. The Series 1990 Bonds shall not constitute a debt, liability or obligation of Orange County, Florida, the State of Florida or any political subdivision thereof or a pledge of the faith and credit of Orange County, Florida, the State of Florida or any political subdivision thereof, but shall be limited obligations of the Authority payable solely from and secured by a pledge of certain payments to be made by, and certain property of, the Corporation.

Section 3. This Resolution shall take effect immediately upon its adoption.

ADOPTED this 5th day of April, 1990.

ORANGE COUNTY HEALTH FACILITIES
AUTHORITY

By: Faye Agos
It's Chairman

 [SEAL]
[Signature]
Member

STATE OF FLORIDA)
) SS:
COUNTY OF ORANGE)

The undersigned does hereby certify that the attached is a true and correct copy of the Resolution, together with all exhibits thereto, duly adopted by the Orange County Health Facilities Authority (the "Authority") at its meeting held on April 5th, 1990.

The undersigned further certifies that the ayes and nays taken on passage of the Resolution have been entered in the minutes of the Authority and that provision has been made for the preservation of the Resolution.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal of the Orange County Health Facilities Authority this 5th day of April, 1990.



By: [Signature]
Member

State of Florida (ss
COUNTY OF ORANGE

before the undersigned authority personally appeared
Juanita Rosado

who on oath says that

she is the Legal Advertising Representative of the Orlando Sentinel, a Daily newspaper
published at Orlando, in Orange County, Florida; that the attached copy of ad-
vertisement, being a Notice of Public Hearing in the matter of
Orange County Health Facilities Authority

is published in said newspaper in the issue of

March 11, 1990

Affiant further says that the said Orlando Sentinel is a newspaper published at Orlando, in
Orange County, Florida, and that the said newspaper has heretofore been continuously
published in said Orange County, Florida, each Week Day and has been entered as second-
class mail matter at the post office in Orlando, in said Orange County, Florida for a period of
one year next preceding the first publication of the attached copy of advertisement; and aff-
iant further says that he/she has neither paid nor procured any person, firm or corporation
a discount, rebate, commission or refund for the purpose of securing this advertisement for
publication in the said newspaper.

Juanita Rosado

Sworn to and subscribed before me this 23rd day

March 19 90

Marvin S. Skurn

Notary Public

FORM NO. AD-262

NOTICE OF PUBLIC HEARING
ORANGE COUNTY HEALTH
FACILITIES AUTHORITY
NOT TO EXCEED \$5,000,000
HEALTH FACILITY BONDS
SERIES 1990
MENTAL HEALTH SERVICES
OF ORANGE COUNTY, INC.)
For the purpose of Section
147th of the Internal Revenue
Code of 1986 as amended, and
to provide an interested person
an opportunity to express their
views, either orally or in writing
or both, on the proposed issue
hereinafter, NOTICE IS HERE-
BY GIVEN that the Orange
County Health Facilities Author-
ity (the "Authority") will convene
a special public meeting and
hold a public hearing on Thurs-
day, April 5, 1990, beginning at
4:30 P.M. or shortly thereafter,
at the first floor meeting room of
the Orange County Administra-
tion Center (607 E. Roswell Av-
enue, Orlando, Florida), with re-
spect to the contemplated sale
and issuance of not exceeding
\$5,000,000 aggregate principal
amount of Health Facility Re-
venue Bonds, Series 1990 Men-
tal Health Services of Orange
County, Inc.) (the "Bonds") by
the Authority.
The proceeds of the Bonds
will be used (i) to reimburse re-
turns the cost of acquisition of
certain land (the "Property"), the
design and construction of a
portion of the Property of a
multi-use mental health facility
(the "Multi-Purpose Facility") to
be owned and operated by Men-
tal Health Services of Orange
County, Inc., a Florida non-pro-
fit corporation (the "Corporation"),
and the acquisition of cer-
tain equipment for the Multi-Pur-
pose Facility, including without
limitation, equipment to be
used in the construction of the
facilities of the Multi-Purpose
Facility for such equipment,
design and construction, (ii) to re-
imburse a construction loan to the
Corporation for the purpose of fi-
nancing the cost of construction
and renovation of a 40-bed sta-
bilization and treatment center
(the "North Area Center") to be
owned and operated by the Cor-
poration, and (iii) to reimburse a
mortgage loan on a residential
facility (the "Therapeutic Resi-
dential Complex") owned and
operated by the Corporation.
More specifically, the Multi-
Purpose Facility will consist of a
single, multiple-story building
housing a 30-bed crisis stabili-
zation unit, an emergency screen-
ing unit and several specialized
programs for persons with se-
vere and long-term diseases.
The acquisition of the Property
to be financed with a portion of
the proceeds of the Bonds and
on which the Multi-Purpose Fa-
cility is to be constructed, is lo-
cated on the south side of the
400 Block of West Kennedy
Boulevard in the "Costco Plaza"
in the Town of Eastlake, Or-
ange County, Florida. The North
Area Center consists of a single
building housing a 20-bed short-
term children's crisis stabili-
zation unit, a 20-bed short-term
residential treatment center for
adults, and office space for case
managers and children's spe-
cialists. The North Area Center is
also located on the south side of
the 400 Block of West Kennedy
Boulevard, in the "Costco Plaza"
in the Town of Eastlake,
Orange County, Florida. The
Therapeutic Residential Com-
plex consists of a 16-bed residential
treatment facility, 10 apartment
units that comprise a Satellite
Apartment Program and 14
apartment units primarily rented
to clients of the Corporation who
cannot locate adequate housing.
The Therapeutic Residential
Complex is located on Thers-
down Drive at the street ad-
dresses of 4083-4120 and 4500-
4614 and on Elm Drive at the
street addresses of 4083-4100 at
in Orlando, Orange County,
Florida.
The Bonds and the interest
thereon shall not constitute a
direct liability or obligation of Or-
ange County, Florida or of the
State of Florida or of any polit-
ical subdivision thereof, but shall
be payable solely from the reve-
nues payable under a loan
agreement to be entered into by
and between the Authority and
the Corporation.
All interested persons are in-
vited to attend and be heard at
the public meeting and public
hearing on April 5th.
Also, the Authority will convene
in special public session
on Thursday, April 12, 1990 at
4:30 P.M. at the same address
for the purpose of taking official
action in connection with the
Bonds, as well as for any other
purpose that properly may come
before the Authority.
NO STENOGRAPHIC RE-
CORD BY A CERTIFIED COURT
REPORTER WILL BE MADE OF
THE FOREGOING MEETING.
ACCORDINGLY, ANY PERSON
WHO MAY SEEK TO APPEAL
ANY DECISION INVOLVING THE
MATTERS NOTICED HEREIN,
WILL BE RESPONSIBLE FOR
MAKING A VERBATIM RECORD
OF THE TESTIMONY AND EVID-
ENCE AT SAID MEETING,
UPON WHICH ANY APPEAL IS
TO BE BASED.
DATED: MARCH 19, 1990
ORANGE COUNTY
HEALTH
FACILITIES AUTHORITY
BY: /s/ FAYE AGOES