

FEB 02 1993 *replela*

93-B-01

RESOLUTION [STATEMENT]

WHEREAS, the Orange County, Florida (the "Issuer") has outstanding securities in the state and local government securities market or is planning an issue in the near future; and

WHEREAS, the Issuer appreciates the support of the investment community for the financing efforts of the Issuer; and

WHEREAS, the maintenance of ratings, if any, for the Issuer's rated securities depend in part upon the continued availability of information to the rating agencies; and

WHEREAS, the Issuer has been informed that the liquidity of its securities in the secondary market may be affected by the availability of information and maintenance of ratings; and

WHEREAS, the Issuer desires to maintain excellent relations with its investors and to improve the liquidity of the Issuer's securities in the secondary market; and

WHEREAS, the Issuer desires to receive a Certificate of Recognition from the National Federation of Municipal Analysts, and the adoption of this Resolution [Statement] is a condition to the award of such a Certificate, although the Issuer also recognizes that a Certificate of Recognition does not imply in any manner a positive or negative judgment as to the accuracy or sufficiency of the disclosure documents of the Issuer and that the Issuer is solely responsible for the accuracy and sufficiency of its disclosure documents;

NOW, THEREFORE, the Issuer hereby makes the following commitments to its investors:

1. The Issuer (or the Issuer's agent) will provide annual audited financial statements and other pertinent credit information relevant to the Issuer's outstanding securities (which may be contained in official statements), including the Issuer's Comprehensive Annual Financial Report, if one is prepared, upon request, and will provide copies to one or more major information providers in the state and local government securities market.
2. If an issue is rated, appropriate periodic credit information necessary for maintaining the rating(s) on the securities will be provided by the Issuer to the rating agency(ies) rating the securities.
3. A statement will be made by the Issuer in the Introduction to its official statements evidencing the commitments made herein.

This [Resolution] [Statement] shall take effect from and after its date of adoption.

[ADOPTED on FEBRUARY 2, 1993]
[EXECUTED on FEBRUARY 2, 1993]

By:

Title:

Fell Jones
VICE CHAIRMAN

FOR THE COUNTY CHAIRMAN

January 22, 1993